Request for reevaluation of need for: _____________________________________________________

Please Print Full Name

I. Please use this space to explain, as completely as possible, the circumstances surrounding the reduction in your 2023 income. Please provide any documentation to support the 2023 amounts. Before a change of financial circumstances can be approved and your estimated 2023 income be used to replace your 2021 income on the FAFSA, the actual 2021 income reported on the FAFSA needs to be verified. If not already provided, we will need a signed copy of your and your student’s 2021 federal income tax return (or federal tax transcripts or IRS Data Retrieval Tool), 2021 W-2 wage statements, and 2023-2024 Dependent Student Verification Statement attached to this form.

Date(s) the income reduction occurred: __________________________________________________

II. Verification of Family Assets for 2023.

Please fill in all blanks. If an answer is none, write in "0". Incomplete forms will be returned to you.

Do not include: A home, if it is the primary place of residence; a family farm; personal or consumer loans, or any debts that are not related to the assets listed; the value of life insurance policies and retirement plans (pension funds, annuities, IRAs, Keogh plans, etc.)

<table>
<thead>
<tr>
<th>Asset Type</th>
<th>Student</th>
<th>Parent(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Cash, savings, and checking accounts</td>
<td>$_______00</td>
<td>$_______00</td>
</tr>
<tr>
<td>2. Net investment value (mutual funds, trust funds, money market funds, stocks, bonds, installment and land sale contracts, commodities, CODs, precious and strategic metal, etc.)</td>
<td>$_______00</td>
<td>$_______00</td>
</tr>
<tr>
<td>3. Net real estate worth (value minus debt)</td>
<td>$_______00</td>
<td>$_______00</td>
</tr>
<tr>
<td>- Do not include your primary residence</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4. Net Business or Farm worth (value minus debt)</td>
<td>$_______00</td>
<td>$_______00</td>
</tr>
<tr>
<td>- Only list if Business has 100+ employees</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
2023 ESTIMATED INCOME

III. Enter the total yearly gross taxable income (prior to deductions or exemptions) your parent(s) expect to receive from January 1, 2023 until December 31, 2023, from each of the sources listed below. If an answer is none, write in "0". DO NOT PROVIDE WEEKLY OR MONTHLY AMOUNTS, ONLY YEARLY TOTALS.

1. Parent 1 income from work (i.e. - wages, salaries, tips, business or farm income) ____________________
   List parent 1’s full name:___________________________________

2. Parent 2 income from work (i.e. - wages, salaries, tips, business or farm income) ____________________
   List parent 2’s full name:___________________________________

3. Unemployment compensation ____________________

4. Severance pay ____________________

5. Pensions and annuities ____________________

6. Rents to be received ____________________

7. Any other taxable income
   (i.e. – alimony, capital gains, interest & dividend income before IRS exclusions) ____________________

TOTAL 2023 GROSS TAXABLE INCOME ____________________

IV. Enter the total yearly amount of untaxed income your parent(s) will receive from January 1, 2023 until December 31, 2023, from each of the sources listed below. If an answer is none, write in "0". Do not include any income reported in Section II. DO NOT PROVIDE WEEKLY OR MONTHLY AMOUNTS, ONLY YEARLY TOTALS.

1. Worker’s Compensation ____________________

2. Payments to tax deferred pension and savings plans, paid directly or withheld from earnings. Include 401(k) and 403(b) plans ____________________

3. Child support or maintenance payments which will be received ____________________

4. Any other untaxed income and benefits
   (i.e. – retirement, disability, untaxed pension, living/housing allowance, etc.) ____________________

TOTAL 2023 UNTAXED INCOME ____________________

V. Estimated 2023 U. S. income tax to be paid ____________________

VI. I certify that the information listed above is true and correct to the best of my knowledge and belief. I will provide Allegheny College with 2023 tax documents such as W-2 wage statements, 1099-R’s, 1099, and balance sheets (for those who are self-employed) by February 15, 2024 to confirm the estimates provided on this document. Allegheny College reserves the right to adjust your financial aid if your actual 2023 income is greater than what was estimated.

Parent Signature ____________________ Allegheny I.D. # ____________________

Student Signature ____________________ Date ____________________

Complete all information and return to:

FINANCIAL AID OFFICE
ALLEGHENY COLLEGE
520 NORTH MAIN STREET
MEADVILLE, PA 16335
FAX: (814) 332-2349