



## Your opportunity to

## **Discuss Your Retirement Accounts**

A chance to talk to the professionals.

Cornerstone is here to educate you about your retirement plan and review your account with you.

## Education available during our meeting:

Investment option selection

Enrolling in the plan

Reviewing your account

Changing your contribution

Market concerns

Updating beneficiaries

Rolling outside funds into your account

Financial wellness

## Cornerstone has several online educational videos for participants:

Portfolio Rebalancing

Checking your Beneficiaries

The Importance of Contributing to Your Plan

Check them out here: Financial Education -YouTube



To schedule a meeting with a member of Cornerstone's Participant Services Team please click the link below, or scan the QR Code:

https://cornerstone-companies.com/bookings

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