



**LET'S  
CONNECT.**

**Your opportunity to**

# **Discuss Your Retirement Accounts**

**A chance to talk to the professionals.**

Cornerstone is here to educate you about your retirement plan and review your account with you.

## **Education available during our meeting:**

Investment option selection

Enrolling in the plan

Reviewing your account

Changing your contribution

Market concerns

Updating beneficiaries

Rolling outside funds into your account

Financial wellness

**Cornerstone has several online educational videos for participants:**

Portfolio Rebalancing

Checking your Beneficiaries

The Importance of Contributing to Your Plan

**Check them out here: Financial Education -YouTube**



**To schedule a meeting with a member of Cornerstone's Participant Services Team please click the link below, or scan the QR Code:**

<https://cornerstone-companies.com/bookings>